

UNITED STATES BANKRUPTCY COURT

In re CLI HOLDINGS, INC.,

Case No. 13-19746

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

COINLAB, INC.

Name of Transferee

Name and Address where notices to transferee should be sent:

COINLAB, INC., 900 WINSLOW WAY E.,
STE. 100, BAINBRIDGE IS, WA 98110

Phone: 206-486-6858

Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

SOULE INVESTMENTS, LLC

Name of Transferor

Court Claim # (if known): 13

Amount of Claim: \$4,897,166.82

Date Claim Filed: 12-31-13

Phone: 612-396-9344

Last Four Digits of Acct. #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: [Signature]
Transferee/Transferee's Agent

Date: Feb-4-2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.